

**Name of warrant** EIB.KIS.M.CA.T.01  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer: KIS Viet Nam Securities Corporation
2. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district  
Short name: KIS
3. Name, address of underwriter (if any):
4. Information on the warrant:
  - Name of warrant: Warrant EIB.KIS.M.CA.T.01
  - Name (code) of underlying security: EIB
  - Issuer of underlying security: Vietnam Export Import Commercial Joint Stock Bank
  - Warrant type (call/put): Call
  - Warrant style: European-style
  - Method of exercise : Cash
  - Issue date: Dec 04, 2020
  - Duration: 4 months
  - Expiration date: Apr 05, 2021
  - Conversion ratio: 10:1
  - Exercise price (exercise index): 18,818 VND
  - Value of collateral: 550,000,000VND
5. Quantity of warrants registered for offering: 1,000,000 warrants
6. Issue price: 1,000 VND
7. Minimum subscription quantity: 10,000 warrants
8. Maximum subscription quantity: warrants
9. Time of subscription: From 15:00 Dec 04 to 11:00 Dec 07, 2020
10. Place of subscription and receipt of prospectus: Head office, branches, trading offices and website of KIS
11. Escrow account at bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch